





#### **WELCOME REMARKS**



Dr George Lam, BBS

Chairman, Cyberport

#### Speaker Biography

Dr George Lam is Senior Advisor to Macquarie Group Asia and has served in leadership roles (including Chairman, Vice Chairman, Managing Director, CEO, COO and General Manager) with several leading multinational corporations including Hong Kong Telecom, A.T. Kearney, Singapore Technologies Telemedia (Temasek Holdings), BOC International Holdings (the Bank of China group), Chia Tai Enterprises International Limited (CP Group), Macquarie Capital and Macquarie Infrastructure and Real Assets. He has extensive international experience and connections in the innovation and technology sphere and in general management, strategy consulting, corporate governance, direct investment. investment banking and fund management fields.

Dr Lam has also been actively participating in community service and international affairs. Currently, he is a member of the Committee on Innovation, Technology and Re-Industrialisation, and the Development Bureau Common Spatial Data Advisory Committee of the Hong Kong Special Administrative Region Government (HKSAR); a member of the Belt and Road and Greater Bay Area Committee of the Hong Kong Trade and Development Council, the Advisory Board of the Tencent Finance Academy Hong Kong, the Advisory Board of the Hong Kong Investor Relations Association and the Sir Murray MacLehose Trust Fund Investment Advisory Committee; Honorary Advisor to the Hong Kong Business Angel Network (HKBAN), Chairman of the United Nations Economic and Social Commission for



## 林家禮博士, BBS

數碼港主席

#### 講者簡介

林家禮博士現為麥格理集團亞洲區高級顧問。林博士曾在香港電訊、國際管理諮詢公司科爾尼、新加坡科技電訊媒體(淡馬錫控股旗下公司)、中銀國際(中銀集團旗下之投行)、泰國正大集團、麥格理資本、及麥格理基礎建設及有形資產等擔任要職,具備豐富的國際經驗和人脈,涉獵範疇包括創新及科技、企業管理、策略諮詢、公司管治、直接投資、投資銀行及基金管理。

林博士亦積極參與社會服務工作及國際事務,包括出任香港特別行政區政府創新、科技及再工業化委員會委員、發展局空間數據共享諮詢委員會非官方成員、香港貿易發展局一帶一路及大灣區委員會委員、香港投資者關係學會顧問委員會成員、香港投資者關係學會顧問委員會成員、香港投資產品。 過、香港投資顧問委員會成員、香港天使投資者脈絡榮譽顧問、聯合國亞洲及太平洋經濟社會公署(UN ESCAP)可持續發展企業網絡(ESBN)主席及太平洋地區經濟理事會副主席等。此外,林博士亦曾在清華大學、香港科技大學、香港中文大學、香港浸會大學及香港城市大學、香港中文大學、香港浸會大學及香港城市大學、香港中文大學、香港浸新一代中小企業、推





Asia and the Pacific (UN ESCAP) Sustainable Business Network (ESBN) and Vice Chairman of Pacific Basin Economic Council (PBEC). Dr Lam has also taught at Tsinghua University, the Hong Kong University of Science and Technology, the Chinese University of Hong Kong, Hong Kong Baptist University and the City University of Hong Kong. He is committed to nurturing talents and youth and next-generation SMEs, and fostering the development of Hong Kong's digital economy and ICT sector.

Dr Lam holds a BSc in Sciences and Mathematics, an MSc in Systems Science and an MBA from the University of Ottawa in Canada, an LLB (Hons) in law from Manchester Metropolitan University in the UK, a LLM in Law from the University of Wolverhampton in the UK, a MPA and a PhD from the University of Hong Kong. He is also a Solicitor of the High Court of Hong Kong (and formerly a member of the Hong Kong Bar), an Accredited Mediator of the Centre for Effective Dispute Resolution (CEDR), a Fellow of Certified Management Accountants (CMA) Australia, the Hong Kong Institute of Arbitrators, and the Hong Kong Institute of Directors, and the Institute of Corporate Directors Malaysia (ICDM), and an Honorary Fellow of Certified Public Accountants (CPA) Australia, the Hong Kong Institute of Facility Management, and the University of Hong Kong School of Professional and Continuing Education (HKU SPACE).



#### Cyberport FinTech InnoCon 2021 2021 數碼港金融科技創新論壇

動香港創新及科技、數碼經濟發展以及資訊及通 訊科技方面不遺餘力。

林博士持有加拿大渥太華大學科學及數學學士、系統科學碩士及工商管理碩士學位;英國曼徹斯特城市大學法律榮譽學士學位;英國胡佛漢頓大學法律碩士學位;香港大學公共行政碩士及哲學博士等學位。他亦為香港高等法院律師(前大律師)、CEDR認可調解員、澳洲管理會計師公會(CMA)、香港仲裁司學會、香港董事學會及馬來西亞企業董事學會(ICDM)資深會員、澳洲會計師公會(CPA)及香港設施管理學會榮譽資深會員以及香港大學專業進修學院榮譽院士。





## Cyberport FinTech InnoCon 2021 2021 數碼港金融科技創新論壇

#### **OPENING REMARKS**



## Mr Christopher Hui Ching Yu, JP

Secretary for Financial Services and the Treasury, Government of the HKSAR

#### Speaker Biography

Mr Christopher Hui Ching-yu was appointed the Secretary for Financial Services and the Treasury on 22 April 2020. He serves on the boards of Mass Transit Railway Corporation Limited, Hong Kong Airport Authority and also as the Chairman of the Kowloon-Canton Railway Corporation.

Prior to his appointment, Mr Hui was the Executive Director of the Hong Kong Financial Services Development Council. He spent 13 years at the Hong Kong Exchanges and Clearing Limited, having been the Managing Director for Market Development and Head of Project Management and also in various senior roles in Listing and Market Development. He also worked for a number of multi-national companies in the private sector. He started his career as an Administrative Officer in the Government in 1999 and served in the Economic Development Branch, the Office of the Government of the Hong Kong Special Administrative Region in Beijing and the Home Affairs Department.

Mr Hui previously held a number of public roles including Councillor of the City University of Hong Kong, Member of the Mandatory Provident Fund Authority Process Review Panel, Hong Kong Stock Exchange Listing Review Committee and also Hong Kong Institute of Certified Public Accountants Disciplinary Panel.

Mr Hui holds Bachelor and Master (Hon) Degrees in Philosophy, Politics and Economics from the University of Oxford, and Master of Business Administration Degree from INSEAD. He also attended the Stanford Executive Programme.



## 許正宇先生, JP

香港特別行政區政府財經事務及庫務局局長

#### 講者簡介

許正宇由二零二零年四月二十二日起出任財經事務 及庫務局局長。他擔任香港鐵路有限公司董事及香 港機場管理局董事會成員,並為九廣鐵路公司主 席。

在獲委任為局長前,許正宇是香港金融發展局行政 總監。他在香港交易所工作達十三年,曾出任市場 發展科董事總經理兼項目管理主管,亦擔任過上市 和市場發展部門不同的高級崗位。他於一九九九年 加入特區政府為政務主任,曾被調派到經濟發展 科、香港特區政府駐北京辦事處和民政事務總署服 務,亦曾在私人市場一些跨國企業就職。

許正宇曾經出任不同公職,包括香港城市大學校董 會、強制性公積金計劃管理局程序覆檢委員會、香 港交易所上市覆核委員會,以及香港會計師公會紀 律小組的成員。

許正宇持有英國牛津大學哲學、政治及經濟系榮譽 學士與碩士學位,以及INSEAD工商管理碩士學位。 他亦曾參與史丹福大學行政人員培訓課程。









**Ir Eric Chan**Chief Public Mission Officer, Cyberport

#### Speaker Biography

Ir. Eric Chan is the Chief Public Mission Officer of the Hong Kong Cyberport. Ir. Chan is in charge of building the ecosystem of nurturing start-ups from inspiring the next generation, through nurturing the entrepreneurial spirit, to empowering global ambition, by providing comprehensive entrepreneurship programmes and early stage funding.

Ir. Chan has 32 years of experience in the ICT industry, a chartered engineer, a chartered marketer and a fellow of Institution of Engineering & Technology (UK). Prior to joining Cyberport, Chan was a Director of HGC Global Communication; and had held various senior positions in global telecom and IT services companies including PCCW, PCCW Consulting Services, Cable & Wireless HKT. Ir. Chan has been active in public services, especially in education and industrial training, professional bodies and charitable organisations. Ir. Chan is the Chairman of Knowledge Management Development Center, Vice Chairman of Industrial Training Advisory Committee (ICT) and a member of Curriculum Development Council. He also serves as advisor and mentor at the University of Hong Kong, the Chinese University of Hong Kong and the Hong Kong University of Science and Technology.

Ir. Chan holds a BSc. (Hon) degree in Engineering from University of London, a Master degree in Business Administration from Manchester Business School, and received Executive Education from INSEAD and IESE business schools.



## 陳思源先生

數碼港公眾使命總監

#### 講者簡介

陳思源先生為香港數碼港管理有限公司公眾使命總 監,主要負責建立培育初創的生態系統,透過提供 全面的企業家培訓計劃及前期的財務資助,啟發下 一代,培養創業家精神,進而讓初創能具備踏足世 界舞台的實力。

陳先生擁 32 年於資訊科技和通訊行業的工作經驗,是一位特許工程師、特許市務師及英國工程技術學會院士。加入數碼港前,陳先生擔任環球全域電訊總監,亦曾於電訊盈科、PCCW Consulting Services及香港電訊等國際電訊及資訊科技服務公司擔任高級職位。陳先生積極參與公共事務,活躍於教育及工業培訓、專業團體及慈善組織。他現時為知識管理發展中心主席、行業培訓諮詢委員會副主席及課程發展議會成員,亦為香港大學、香港中文大學及香港科技大學擔任顧問及導師。

陳先生持有倫敦大學工程系學士學位、曼徹斯特商 學院工商管理碩士學位,並及曾於歐洲工商管理學 院及 IESE 商學院修讀行政管理課程。

Insurance Authoritu







#### **SESSION 1**



Mr Tony Chan

Associate Director, Policy and Development Division Insurance Authority

#### Speaker Biography

Mr Chan is the Associate Director, Policy and Development Division of the Insurance Authority, Hong Kong. Mr Chan is in charge of policy initiatives in regulatory reforms, currently focusing on development of Risk-based Capital Regime for Hong Kong and facilitating Insurtech development in the insurance sector. Mr Chan also coordinates with international bodies and handles Mainland affairs.

Before Mr Chan joined the Insurance Authority in June 2017, he worked with the then Office of the Commissioner of Insurance for over 27 years and was the Acting Assistant Commissioner of Insurance of the Policy and Development Division. Mr Chan has been involved in the supervision of Hong Kong insurance companies, both life and non-life, in different positions of the Office. The scope of his experience has spanned all aspects of insurance regulation, including prudential supervision of insurers, formulation and promulgation of regulatory policies on the insurance industry, liaison with international and Mainland regulatory authorities.

Mr Chan is a qualified accountant and holds a MBA and BA degree.

## 陳慎雄先生

保險業監管局副總監(政策及發展)

#### 講者簡介

陳先生現為保險業監管局政策及發展部副總監。 陳先生負責處理政策及監管方面的改革工作,目 前專注於發展香港的風險為本資本制度,以及推 動保險業在保險科技發展的工作。陳先生負責處 理與國際機構聯繫,及內地事務。

陳先生在 2017 年 6 月加入保險業監管局前,曾在保險業監理處工作超過 27 年,並為該處政策及發展部署理助理保險業監理專員。陳先生曾在該處不同的崗位工作,一直負責監督香港的保險公司,包括壽險及產險保險公司。他的監管經驗涵蓋保險監管的各個範圍,包括審慎監管保險公司、研究及制定對保險業的規管政策、和聯繫國際及國內監管機構。

陳先生為認可會計師,持有工商管理碩士及文學 學士學位。







Mr Nelson Chow

Chief Fintech Officer, Fintech Facilitation Office, Hong Kong Monetary Authority

#### Speaker Biography

Mr Nelson Chow has been appointed to the present position from 1 September 2016 with responsibilities for facilitating the healthy development of the fintech ecosystem in Hong Kong and promoting Hong Kong as a fintech hub in Asia. He joined the HKMA in 2004 and was responsible for the supervision of banks' technology risk management and business continuity planning as well as the formulation of related policies and guidelines. He was the Deputy Chief Representative of the New York Office in 2010. After returning to Hong Kong in 2013, he took up responsibilities to supervise banks' operational risk management and perform macro-prudential data analysis. Prior to joining the HKMA, Mr Chow was a Vice President of JPMorgan Chase Bank, N.A. responsible for information risk management of the Asia Pacific region.

## HONG KONG MONETARY AUTHORITY 香港金融管理局

### 周文正先生

香港金融管理局金融科技促進辦公室首席金融科技總監

#### 講者簡介

周先生自二零一六年九月一日起擔任現職,負責 促進香港的金融科技業穩健發展,並推動香港發 展為亞洲區一個金融科技樞紐。他於二零零四年 加入金管局,負責有關銀行科技風險管理及業務 可持續性規劃方面的監管工作,以及制訂相關政 策及指引。周先生於二零一零年擔任紐約辦事處 首席副代表。二零一三年返港後,開始負責有關 銀行業務操作風險方面的監管工作,以及宏觀審 慎監管的數據分析。加入金管局前,周先生為摩 根大通銀行副總裁,負責亞太地區的資訊風險管 理。

MANDATORY PROVIDENT FUND SCHEMES AUTHORITY







#### **SESSION 1**





#### Mr John Wan

General Manager (eMPF Project). Mandatory Provident Fund Schemes Authority

#### Speaker Biography

Mr John Wan is the General Manager of the eMPF Provisional Office in the Mandatory Provident Fund Schemes Authority (MPFA). He is responsible for overseeing and monitoring the contractor to design, build and operate the eMPF Platform to enhance the administrative efficiency and reduce operating costs of the MPF System, and conducting stakeholders management and policy setting conducive to the implementation of the Platform. During his years with the MPFA, he has worked in various areas including policy development and trustee supervision.

## 尹志榮先生

積金局總經理 (積金易項目)

#### 講者簡介

尹志榮先生是強制性公積金計劃管理局(積金 局)積金易平台臨時辦公室總經理,負責監督及 監察承辦商設計、建立及營運積金易平台,以提 升強積金制度的行政效率及減低制度的運作成 本,並負責進行有助積金易平台順利實施的相關 界別管理及政策制訂工作。在積金局任職期間, 他曾在多個不同範疇工作,包括政策發展及受託 人監管。





## Cyberport FinTech InnoCon 2021 2021 數碼港金融科技創新論壇

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

#### **SESSION 1**



Ms Elizabeth Wong

Director of Licensing and Head of Fintech unit, Intermediaries, Securities and Futures Commission

#### Speaker Biography

Ms Elizabeth Wong is a Director of Licensing and Head of Fintech unit of the Hong Kong Securities and Futures Commission.

work involves the formulation of the Commission's policy on fintech matters and leading and supervising the licensing application approval process for virtual asset trading platforms, roboadvisers, virtual asset fund managers and traditional securities and asset management firms. Prior to taking up this role, Ms Wong worked in the Investment Products Division and the Intermediaries Supervision Department and played a key role in Commission-wide policy initiatives including developing and enhancing Hong Kong as an international asset management centre introducing guidelines for regulating the sale of investment products through online distribution and advisory platforms.

Ms Wong practised as a banking and finance lawyer in Hong Kong prior to joining the Commission.

## 黃樂欣女士

證券及期貨事務監察委員會中介機構部發牌科總 監及金融科技組主管

#### 講者簡介

黃樂欣女士是香港證券及期貨事務監察委員會 (證監會)發牌科總監兼金融科技組主管。

黃女士的工作包括為證監會制訂金融科技方面的 政策,並掌管及監督虛擬資產交易平台、機械理 財顧問、虛擬資產基金經理,以及傳統證券和資 產管理公司的牌照申請審批程序。在接掌此職務 前,黃女士曾任職投資產品部及中介機構監察 科,在證監會的整體政策措施層面上擔當關鍵角 色,其中包括推動香港發展為國際資產管理中心 並鞏固其地位,以及就規管透過網上分銷及投資 諮詢平台銷售投資產品而制訂相關指引。

在加入證監會前,黃女士為在香港執業的銀行及 金融業務律師。









**Mr King Leung**Head of Fintech, InvestHK

#### Speaker Biography

As the Head of Fintech at InvestHK, King helps raise the competitiveness of Hong Kong as a leading international financial center and job creation by attracting international Fintech companies to Hong Kong. To achieve this goal, King promotes Fintech adoption and investment by facilitating deal flow among financial services institutions, investors, and Fintech companies.

King spent over 20 years as a serial tech entrepreneur, angel investor and venture capitalist where he covered Artificial Intelligence, Data Analytics, Digital Payments, Fintech, Internet Security, and Martech. Besides his entrepreneurial career, King was a Fintech lecturer for the Institute for China Business of the University of Hong Kong in Mainland China and a management consultant in strategy, operation and information technology with Booz Allen Hamilton and KPMG Consulting in USA and UK.

King Leung holds an MBA (Hons) in Finance and Strategy from the University of Chicago, and BSc (Hons) in Mechanical Engineering from the University of Wisconsin – Madison.



## 梁瀚璟先生

投資推廣署金融科技主管

#### 講者簡介

梁瀚璟先生領導香港特別行政區投資推廣署金融 科技團隊,透過吸引國際及内地金融科技公司來 港以協助提升香港作為領先國際金融中心的競爭 力和創造就業機會。梁瀚璟先生亦通過促進金融 服務機構、投資者和金融科技公司之間的對接以 加速金融科技應用及投資。

梁瀚璟先生作為創始人、天使投資者超過 20 多年,他的工作涉及人工智能、數據分析、電子支付、金融科技、互聯網安全及市銷科技。

梁瀚璟先生曾在中國內地的香港大學中國商學院 擔任金融科技講師,並在美國及英國 Booz Allen Hamilton 和畢馬威諮詢公司擔任策略、運營及信 息技術管理顧問。

梁瀚璟先生持有芝加哥大學金融與策略工商管理 碩士(榮譽)學位及威斯康星州 - 麥迪遜大學機 械工程學士(榮譽)學位。

中國人壽 CHINA LIFE







#### **SESSION 2**





#### Mr LK Lau

Deputy General Manager for Hong Kong Branch; Deputy General Manager for FinTech Center; Chief Pace Officer, China Life Insurance (Overseas) Company Limited

#### Speaker Biography

Mr Lau received an MBA degree from Renmin University of China. With 22 years of experience in insurance services and financial technology, Mr Lau is currently in charge of Hong Kong branch underwriting, claims, customer service, operation center, regional business management, online business innovation, and responsible for the construction of China Life Insurance Singapore core system and digital marketing project; Mr Lau was responsible for promoting the process reengineering and big data analysis project, and participated in the construction of a new generation of core system at China Life Insurance Company Limited.

## 劉奎先生

中國人壽保險(海外)香港分公司副總經理兼金融 科技中心副總經理兼首席時效官

#### 講者簡介

中國人民大學 MBA,22 年保險服務與金融科技工 作經歷,現分管香港分公司承保、理賠、客戶服 務、作業中心、區域業務管理、網營創新工作,負 責中國人壽海外新加坡核心系統建設、數碼行銷建 設項目,曾負責推動中國人壽保險股份有限公司流 程再造與大資料分析專案,並參與新一代核心系統 建設。

AMERICAN EXPRESS







#### **SESSION 2**





Vice President and General Manager, Global Merchant and Network Services, Greater China,

American Express International, Inc.

#### Speaker Biography

Mr. Desmond Leung is the Vice President and General Manager of Global Merchant and Network Services for Greater China at American Express International, Inc.

In his role, Mr. Leung spearheads the growth of the American Express network and strengthens relationship with merchants and trade partners in Hong Kong, Taiwan and Mainland China.

Prior to this appointment, Mr. Leung was the Vice President and Head of Acquisition & Partnerships for American Express Hong Kong Consumer Card Services since 2009, where he led the digitalization and expansion of cost effective online and digital acquisition channels in Hong Kong. Mr. Leung has also championed the development of a number of new co-brand product partnerships, with enhanced customer engagement, and led the establishment of an acquisition team that covers multiple online and offline channels.

Since joining the company in 1996, Mr. Leung has also held such leadership positions as Head of Marketing and Head of Partnerships & Rewards in Hong Kong, with extensive exposures in advertising and marketing, loyalty & engagement, partnerships and co-brand management, new product development and rewards program management.

Mr. Leung holds a Bachelor Degree of Social Science in Economics from The Chinese University of Hong Kong.

## 梁志光先生

美國運通國際股份有限公司

副總裁兼環球商戶及網絡服務部大中華區總經理

#### 講者簡介

梁志光先生現任美國運通副總裁兼環球商戶及網絡服務部大中華區總經理,負責加強美國運通在香港、台灣及中國內地三個市場與商戶及業界夥伴的合作關係,從而推動業務增長。

升任現職前,梁先生自 2009 年起出任美國運通副總裁兼香港區消費卡服務部客戶與夥伴合作業務主管,領導公司拓展更具成本效益的網上及數碼化渠道以開拓客源。梁先生亦成功擴展公司的聯營卡夥伴合作關係,提升客戶的參與程度,並建立了一支覆蓋網上及傳統渠道的業務拓展團隊。

自 1996 年加入美國運通以來,梁先生曾出任多項要職,包括香港區市務主管、夥伴合作及會員獎賞業務主管等,涉獵廣告及市場推廣、客戶忠誠及參與度、 夥伴合作及聯營卡、新產品發展及獎賞計劃等業務範疇。

梁先生擁有香港中文大學社會科學學士學位,主修經 濟。







#### Cyberport FinTech InnoCon 2021 2021 數碼港金融科技創新論壇

**keyPoints** 

#### **SESSION 2**



Mr Kim Mak

Co-Founder and CEO, Key Points Exchange

#### Speaker Biography

Kim Mak has over 20 years digital marketing and credit card industry experience. In 2019, he founded Key Points Exchange Limited with his partners, which is a Hong Kong based FinTech company. Before that, he worked in a HK start-up company for 8 years as Head of Business and exit in 2018 after it listed in Nasdaq.

## 麥劍偉先生

Key Points Exchange 共同創辦人及行政總裁

#### 講者簡介

麥劍偉先生有超過 20 年於數碼營銷及銀行工作的經驗。2019 年他與商業伙伴共同創辦了一間金融科技公司-通用積分有限公司。在這之前,他於一家香港創業公司擔任業務主管 8 年,直至公司在納斯達克上市後離開。









### Mr William Yeung, FSA

Co-Founder & CEO, MediConCen Limited

#### Speaker Biography

Mr. William Yeung is a Fellow of the Society of Actuaries with solid experience in digital commerce and insurtech applications. He is the co-founder & CEO of MediConCen Limited, which is an insurtech company which utilizes blockchain to automate insurance claim and the company launched the first-in-Asia blockchain medical ecosystem with leading insurers

After working in the actuarial teams of a number of major insurers, he was appointed Director, Digital Commerce at FWD and he has co-founded FWD's digital insurance platform and leading the product and marketing functions. Starting from scratch, the platform ranked number 1 in sales by annualized premium equivalent. He then joined ZhongAn Technologies International as Founding Member helping ZhongAn to develop business outside China.

楊廣榮先生, FSA

醫結有限公司聯合創始人兼首席執行官

#### 講者簡介

楊廣榮先生是精算師,在數碼商務和保險技術應用方面擁有豐富的經驗。 他是醫結有限公司的聯合創始人兼首席執行官,該公司是一家利用區塊鏈自動執行保險索賠的保險技術公司,推出了亞洲 首 個 區 塊 鏈 醫 療 生 態 系 統 。

在許多主要保險公司的精算團隊工作之後,他被任命為FWD數碼商務總監,他共同創立了FWD的數字保險平台,並領導產品和營銷職能。 然後,他加入眾安國際技術有限公司 (ZhongAn Technologies International)擔任創始成員,幫助眾安在中國以外的地區發展業務。







#### Cyberport FinTech InnoCon 2021 2021 數碼港金融科技創新論壇

The Hong Kong Institute of Bankers

#### **SESSION 3**



## Mr Philip Kam

General Manager, Institute Development, The Hong Kong Institute of Bankers

#### Speaker Biography

Mr Philip Kam, General Manager – Institute Development, The Hong Kong Institute of Bankers (HKIB), leads in promoting talent development in the banking industry in HK and the greater China region. Prior to joining the HKIB, he served as Managing Director, Chief Operating Officer for HSBC Global Banking ASP from 2002 to 2017. With over 25 years in corporate and investment banking, in North America and Asia, Mr Kam brings a wealth of business management experience and product knowledge to the table.

## **沙**香港銀行學會

## 甘志堅先生

香港銀行學會企業發展總經理

#### 講者簡介

請參考講者簡介英文版本。













### Mr Johnny Chung, HKICPA, ACCA

General Manager, Head of Product Innovation Management Division, China Construction Bank (Asia)

#### Speaker Biography

Johnny is the General Manager, Head of Product Innovation Management Division at CCBA. He heads product development, process improvement and fintech partnerships across retail and corporate banking and leads the bank's innovation lab, driving major fintech initiatives including Al, Wealthtech, Open Banking, Commercial Data Interchange (CDI) and digital currencies.

He has over 20 years of business process and technology consulting experiences, spanning various sectors including financial services, transportation and retail. He obtained his Master of Computer Science from Imperial College London and is a certified accountant. He previously worked for major global consulting companies including Accenture and PricewaterhouseCoopers.

## 宗天先生 (HKICPA, ACCA)

中國建設銀行(亞洲)產品創新管理部門主管

#### 講者簡介

宗先在中國建設銀行(亞洲)股份有限公司擔任 產品創新管理部門主管,帶領團隊負責產品開 發、流程優化、金融科技合作/生態系統和創新實 驗室。负责推動了多項金融技術和創新計劃,包 括人工智能、财富科技、開放銀行/應用界面、商 業數據通、數字貨幣等。

宗天在金融服務、運輸及零售領域擁有超過 20 年 的頂級業務流程和科技諮詢經驗。他畢業於倫敦 帝國學院,擁有計算機科學碩士學位。在加入建 設銀行(亞洲)前,曾經服務國際商業機器(全球 商業服務)、埃森哲和普華永道。









**Ms Jessica Liu**Founding Member, Planto

#### Speaker Biography

Jessica is a founding member of Planto, where she spearheads business development. Prior to Planto, she worked in Private Equity and Banking. Originally from Taiwan, she grew up in Singapore, UK and HK, and has worked in multiple markets in Asia. She is the Co-Chair of the Digital Banking and Payments Committee at the Fintech Association of Hong Kong and is active in several women's advocacy initiatives. She used to be the lead singer of a post-rock band.



## 劉于嘉女士

Planto 創始成員

#### 講者簡介

劉于嘉是 Planto 的創始成員,專責領導公司的企業發展。參與創辦 Planto 前,她一直於私募股權及銀行業工作。她來自台灣,於新加坡、英國及香港長大,工作足跡遍及亞洲多地市場。她現時是香港金融科技協會數碼銀行及支付委員會聯席主席,並積極參與數個女性倡議組織。此外,她曾經是一支後搖滾樂隊的主音歌手。







Mr Ivan Ng

Founder and CEO, FindDoc

#### Speaker Biography

Prior to founding Finddoc, he was founder of MoMa International, a leader in mobile marketing in Hong Kong. Ever the entrepreneur, Ivan also founded Azure Creations, an innovative startup focused on developing consumer mobile telecommunications and internet applications such as Ring-back Tone Platform and Bandwidth Policy Deduction. Ivan graduated with honors with a B.S. in Electrical and Computer Engineering from Carnegie Mellon University.

## 伍俊彦先生

FindDoc 創辦人及行政總裁

#### 講者簡介

除了是 FindDoc 的創辦人,且曾為 MoMa International 的創辦人之一。於卡耐基梅隆大學 畢業後,伍俊彥便創立了公司 Azure Creations 一香港首間專門發展移動電信和網絡應用程式,如接駁鈴聲和頻寬控制引擎的公司。









## Mr John Wong

Head of Global Liquidity and Cash Management, Hang Seng Bank

#### Speaker Biography

John Wong is Head of Global Liquidity and Cash Management in Hang Seng Bank Commercial Banking. Mr. Wong oversees wholesale cash management business, from sales and product management, digital banking channel development to client management, etc.

Mr. Wong possesses over 30 years commercial banking experience and has a deep understanding of small-medium enterprises (SMEs) and transaction banking. Mr. Wong was named "Transaction Banker of the Year" by The Asian Banker and "SME Banker of the Year" by The Asset in 2018.

## 恒生銀行 HANG SENG BANK

## 黃德明先生

恒生銀行有限公司環球資金管理部主管

#### 講者簡介

黃德明先生現為恒生銀行資金管理部主管,負責 商業業務資金管理團隊,涵蓋銷售及產品管理, 數碼銀行發展及客戶管理等。

黃先生擁有超過 30 年商業銀行經驗,對予中小企 及交易銀行業務十分熟悉。於 2018 年,黃先生榮 獲《The Asset》「中小企銀行家」與《The Asian Banker》「年度交易銀行家」。















Mr Rico Tang

Senior Manager, FinTech Team Lead, Cyberport

#### Speaker Biography

Rico Tang is Senior Manager, Fintech Team Lead of Cyberport. Rico is leading the development of Cyberport's FinTech and blockchain eco-system among different stakeholders including start-ups, mid-sized and established players by driving strategic initiatives, collaboration and community building.

Mr. Tang has over 20 years of experience in financial technology, exchange business, global market data, regional business management and pension fund. Prior to joining Cyberport, he was the founder of a HK based blockchain technology company; and had also held various senior positions in global financial technology company and financial institutions, including Thomson Reuters and Reuters Hong Kong Fund Management.

Mr. Tang holds a BA. (Hon) degree in Accounting and Financial Management from University of Essex, and a Master degree in Business Administration from City University of Hong Kong.

## 鄧志遠先生

數碼港金融科技專家組組長高級經理

#### 講者簡介

鄧志遠先生是數碼港金融科技專家組組長- 高級經 理。 鄧先生負責推動數碼港的戰略決策、促進協 作和社群建設,在不同持份者(包括初創企業、 中型企業和成熟企業)之間領導數碼港的金融科 技和區塊鏈生態的發展。

鄧先生在金融科技、交易所業務、全球市場數 據、區域業務管理和養老基金方面擁有超過 20 年 的經驗。 在加入數碼港之前,他是一家香港區塊 鏈技術公司的創始人,並曾在全球金融科技公司 和金融機構擔任多個高級職位,包括湯森路透和 路绣香港基金管理公司。

鄧先生持有香港城市大學工商管理碩士學以及英 國埃塞克斯大學會計與財務管理(榮譽)學士學 位。















Mr Gabriel Kung

Chief Commercial Officer, Bowtie Life Insurance Company Limited

#### Speaker Biography

Gabriel Kung is the Chief Commercial Officer of Bowtie, Hong Kong's leading virtual life insurer. Kung is responsible for bringing to life the organisation's vision and commercial strategy, as well as driving continued growth.

Considering himself a change agent, Kung is passionate about revolutionising the practices within the insurance sector. He is the key driver of Bowtie's platform and cross-industry digital partnership business.

Kung was previously the Director of Digital Commerce at FWD and led the change through creating the first online life insurance platform in Hong Kong, as well as implementing multiple InsurTech initiatives in telematics, digital wallet, big data, and business automation across SEA markets.

He is the Fellow, Life Management Institute and holds a Master in e-commerce from the University of Hong Kong and a BBA Finance and Information System from the Hong Kong University of Science and Technology.

## **韓榮權先生**

保泰人壽保險有限公司首席商務總監

#### 講者簡介

龔榮權先生是保泰人壽保險有限公司的首席商務 總監,負責實踐公司願景和商業策略,提供全數 碼的保險體驗。Gabriel 熱衷於推動保險業的革 新,並致力發展 Bowtie 平台及跨行業的數碼合作 業務。Gabriel 曾於跨國保險公司帶領團隊建立香 港首個網上人壽保險平台,更將來自遠程信息技 術、電子錢包、大數據及商業自動化等領域的保 險科技技術 (InsurTech) 應用於多個東南亞市場。









**Mr Trevor Laight** 

CEO, FV Financial Intelligence Group (FVOR)

#### Speaker Biography

Trevor Laight is a Global Banking Executive with a successful track record for driving strategic & innovative risk and business strategies based on entrepreneurial and commercial decision making. Demonstrated strong leadership and influence skills in driving business performance across multiple business lines and geographies. He has over 20 year's experience, working at Top Tier Financial institutions such as HSBC, Standard Chartered, NAB, Westpac and Citibank. Trevor has also completed an EMBA at Kellogg-HKUST in Hong Kong / Chicago and various other Leadership programs across Asia.

## Trevor Laight 先生

芳信財經智能集團行政總裁

#### 講者簡介

Trevor Laight 是一位環球銀行業高管,在推動基於創業和商業決策的戰略和創新風險以及業務戰略方面有著卓越的資歷。 在推動跨業務和地區的業務績效方面表現出強大的領導力和影響力。 他擁有超過 20 年的風險管理經驗,曾任職匯豐銀行、渣打銀行、澳洲國民銀行、西太平洋銀行和花旗銀行等頂級金融機構。 Trevor 還在香港/芝加哥的 Kellogg-HKUST 完成了 EMBA 課程,並在擁有亞洲地區多項領導力課程證書。

THE UNIVERSITY OF HONG KONG

香港 大學













**Prof Siu Ming Yiu** 

Associate Head (Teaching and Learning), The University of Hong Kong

#### Speaker Biography

Professor Yiu is currently a professor and one of the Associate Heads at the Department of Computer Science of The University of Hong Kong (HKU). He is also the Director of the Department's FinTech and Blockchain Laboratory and the Deputy Executive Director of HKU-Standard Chartered Hong Kong FinTech Academy. He was selected three times by Clarivate Analytics as one of the Highly Cited Researchers in the world in 2016, 2017 and 2019, and one of the top 1% researchers in HKU for 10 consecutive years (2011 - 2020).

Professor Yiu's research areas include bioinformatics, cybersecurity, privacy-enhancing technologies, and FinTech. In the areas of cryptography, he served as the conference chair in Hong Kong for Asiacrypt 2016, one of the flag-ship conferences in the field and as the programme/conference chair/co-chair for other prestigious bioinformatics and security conferences. In addition to academic research, Professor Yiu has been a consultant to various companies in the areas of cybersecurity and data privacy and founded a startup company that makes use of AI technologies for quantitative trading.

## 姚兆明教授

香港大學電腦科學系教授及副主任(教學)

#### 講者簡介

姚兆明博士現任香港大學電腦科學系教授及副主 任(教學), 亦是香港大學-渣打香港 150 周年慈善基 金金融科技學院副行政總監,及香港大學電腦科學 系金融科技區塊鏈實驗室主任。他曾三次(2016年, 2017年和 2019年)被 Clarivate Analytics 評為電腦 科學領域被高度引用的研究人員之一。他也是香 港大學連續十年(2011 - 2020)排名前 1%的研究人 員之一。在各類期刊、會議上發表論文 300 餘 篇。論文被引用 21553 多次,H 指數為 54(穀歌 學術搜索)他的研究領域包括網路安全和密碼學 以及金融科技。他曾作為首席研究員或聯合首席 研究員之一,在政府的重大資助下參與研究專 案。除了研究外,姚博士還擁有一家利用人工智 慧技術進行量化交易的algo-trading初創公司,並 一直擔任金融技術和網路安全領域的企業顧問。 他亦是一位敬業的教師,曾獲港大頒授"教學 獎",兩次獲工程系頒授,七次獲本系頒授。









## Miss Ruth Kung

Chief Executive, Hong Kong Securities and Investment Institute

#### Speaker Biography

Ruth Kung is the Chief Executive of Hong Kong Securities and Investment Institute (HKSI Institute). Prior to joining the HKSI Institute in 2013, she was PricewaterhouseCoopers's Learning & Development Leader for Hong Kong, China and Japan.

Ruth has extensive experience in learning consultancy services and has considerable international experience across Canada, Japan, China and Hong Kong. She worked closely with key industry stakeholders to deliver relevant talent grooming and development initiatives for financial services practitioners in Hong Kong, including the Certified Private Wealth Professional qualification launched in 2014, Pilot Programme to Enhanced Talent Training for the Asset and Wealth Management Sector launched in 2016 and HKSI Institute's Advanced Learning Platform launched in 2017.

## 孔慶詩小姐

香港證券及投資學會行政總裁

#### 講者簡介

孔慶詩小姐于2013年加入香港證券及投資學會(學會)為現任行政總裁。加入學會前,孔小姐曾任羅兵咸永道香港、中國及日本地區的培訓及發展總監。

孔小姐在培訓諮詢服務範疇擁有豐富經驗,亦先 後在加拿大、日本、中國內地與香港工作。她多 年來與業界的持份者合作無間,為香港金融服務 業從業者提供相關的人才培養和發展計劃,包括 2014年推出註冊私人財富管理師資格考試和 2016 年推出「提升資產財富管理業人才培訓先導計 劃」及 2017年推出學會的先進學習平台。









Mr Wallace Chow

Fraud and compliance director, FCC Analytics Limited

#### Speaker Biography

Mr. Wallace Chow is the Fraud and Compliance Director of FCC Analytics. He has 20+ years of experience in professional service delivery and software product development. He provides consulting services for banks, virtual banks, securities, and other financial sectors on anti-money laundering (AML) and fraud solutions.

He has been involved in numerous AML solution projects, including pre-sale, project implementation, system tuning, system enhancement, business processing re-engineering, Etc. He previously assisted the product management and R&D team for solution development and led a consulting organization in Greater China.

He is currently leading FCC Analytics to apply artificial intelligence, machine learning, natural language processing, and robotic process automation on AML solutions, helping the financial institution gain tremendous efficiency and effectiveness.

## **FCC ANALYTICS**

## 周偉光先生

FCC Analytics 反欺詐及合規總監

#### 講者簡介

Wallace Chow 是 FCC Analytics 的欺詐和合規總 監。 他在專業服務交付和軟件產品開發方面擁有 20 多年的經驗。 他為銀行、虛擬銀行、證券和其 他金融部門提供反洗錢 (AML) 和欺詐解決方案的 諮詢服務。

Wallace 曾參與多個反洗錢解決方案項目,包括售前、項目實施、系統調優、系統整合、業務流程再造等。 他曾協助產品管理和研發團隊進行解決方案的開發,並領導大中華區諮詢機構。

他目前領導 FCC Analytics 將人工智能、機器學習、自然語言處理和機器人流程自動化應用於AML 解決方案,幫助金融機構獲得巨大的效率和效力。









**Mr William Lam**Chief Executive Officer, FundingReach Group

#### Speaker Biography

William is the founder and Group CEO of FundingReach group. He is instrumental to the development of AI supported credit and compliance systems which help Financial Institutions and corporates to increase their business visibility and make better business decisions. William has extensive experiences in Banking, he had held various senior positions in the Corporate and Commercial Banking sector, including Head of Large and Medium Corporates of Commercial Banking at Citibank, Head of Agri and Energy at Standard Chartered Bank, and Head of Local Corporates at ANZ.

## Funding REACH

## 林衛琳先生

連融集團行政總裁

#### 講者簡介

林衛琳是連融集團的創辦人及行政總裁。他曾在 銀行業擔任過多個高級職位,包括花旗銀行大中 型商業銀行業務主管、渣打銀行農業和能源主管 以及澳新銀行本地企業主管。









Ms Millie Pau

Alternate Chief Executive & Chief Compliance Officer, WeLab Bank

#### Speaker Biography

Millie is the Alternate Chief Executive & Chief Compliance Officer of WeLab Bank. WeLab Bank is one of the first virtual bank established in Hong Kong. It is powered by WeLab Group – a leading fintech company in Asia. By creating seamless digital experience, WeLab provides financial services to over 50 million users across Hong Kong, Mainland China and Indonesia.

Leveraging on her 20 years' experience in the banking and financial services industry, Millie has acquired hand-on knowledge in implementing laws and regulations and embedding corresponding controls in large organisations. Through her active participation in industry forums of banks, Millie has also gained considerable insights in respect of fraud monitoring and Regtech development.

Prior to joining WeLab, Millie was the Executive Director, Compliance, Greater China in Standard Chartered (Hong Kong) Limited. She had taken various senior executive roles in both Standard Chartered (Hong Kong) Limited and HSBC. Millie holds a master's degree in laws and was a qualified solicitor (2002-2012) and has been an employed-barrister (since 2013) in Hong Kong.



## 鮑明莉女士

WeLab Bank 替任行政總裁及合規總監

#### 講者簡介

Millie 是 WeLab Bank 的替任行政總裁及合規總監。 WeLab Bank 是香港首批成立的虛擬銀行之一。它由亞洲領先的金融科技公司 WeLab Group提供支持。通過打造無縫的數碼化體驗,WeLab為香港、中國大陸和印尼的超過 5,000 萬用戶提供金融服務。

憑藉她在銀行和金融服務行業 20 年的經驗,Millie 於大型機構中執行法律法規和加入相應控制有豐富的實踐知識。通過積極參與銀行行業論壇,Millie 在欺詐監控和監管科技發展方面也獲得了相當多的見解。

在加入 WeLab 之前,Millie 是渣打銀行(香港) 有限公司大中華區合規部執行董事。她曾在渣打 (香港)有限公司和匯豐銀行擔任多個高級行政 職務。 Millie 持有法律碩士學位,曾為執業律師 (2002年至2012年),並一直在香港擔任大律師 (自2013年起)。









Mr Merng Phang Lim

Chief Compliance Officer (Counsel), The Hong Kong Mortgage Corporation Limited

#### Speaker Biography

Merng Phang leads the Group Compliance Function for The Hong Kong Mortgage Corporation Limited and its subsidiaries (HKMC Group) since 2013. He is qualified to practice law in Hong Kong, Singapore and England and Wales and was a practising lawyer engaging corporate, corporate finance and foreign direct investment work and an executive in listed companies in Hong Kong and Singapore before taking up his current position with the HKMC Group. His current duties at the HKMC Group includes overseeing the group compliance programme, reviewing products, services and activities from the compliance perspective and advising on the screening of projects under its Infrastructure Financing and Securitisation business.



## 林孟方先生

香港按揭證券有限公司合規總監(法律顧問)

#### 講者簡介

林孟方先生自 2013 年開始為香港按揭證券有限公司及其附屬公司(按揭證券集團)帶領集團合規專組。他擁有於香港、新加坡及英格蘭及威爾斯法律執業的資格。在按揭證券集團任職前,曾任執業律師,從事公司、企業融資及外商直接投資工作,並曾任香港及新加坡上市公司的行政人員。他於按揭證券集團的現行職務包括監督集團合規計劃、產品、服務及活動的合規審查及為基建融資及證券化業務項目篩選提供建議等。





#### Cyberport FinTech InnoCon 2021 2021 數碼港金融科技創新論壇

#### **SESSION 6**



#### Ms Selina Lau

Chief Executive, Hong Kong Federation of Insurers (HKFI)

#### Speaker Biography

Selina has accumulated extensive management and communications experience in the field of insurance. In addition to overseeing the operations of the HKFI and its 40+ technical committees and various consumer education and communications projects, she also spearheaded a number of significant InsurTech initiatives for the industry, including the Insurance Fraud Prevention Claims Database, the award-winning Motor Insurance DLTbased Authentication System (MIDAS), the virtual onboarding platform for the distribution of life insurance products, etc.

## 劉佩玲女士

香港保險業聯會(保聯)行政總監

#### 講者簡介

劉小姐在保險界累積了豐富的政策及傳訊經驗, 除了管理保聯及其 40 多個技術委員會的運作外, 亦負責多個重要創科項目,包括「預防保險詐騙 偵測系統」、屢獲殊榮的區塊鏈車保認證項目 「車保 e-Check」、壽險虛擬銷售平台等等。

Leapstack







#### **SESSION 6**



Mr Adrian Chan

CEO, Leapstack Hong Kong Limited

#### Speaker Biography

Graduated from the University of British Columbia with a degree in Economics and Computer Science. Over five years of entrepreneurial experience in the IT industry servicing Tencent and NetEase. Adrian is now engaged in the insurance industry as an entrepreneur in the broker business utilizing digital channels as well as offline platforms.

## 陳頌晞先生

棧略香港首席執行官

#### 講者簡介

畢業於加拿大不列顛哥倫比亞大學,獲得經濟學和計算機科學學位。有 5 年以上 IT 行業創業經驗,曾為騰訊、網易提供外判服務。現為香港保險經紀人及再保人業務的企業家,利用數字化渠道服務保險業。













Mr Ken Cheung

Deputy Head of South Asia, SCOR Reinsurance Company (Asia) Ltd

#### Speaker Biography

Ken is the Deputy Head of South Asia at SCOR Life based in Hong Kong. He joined SCOR in 2015 and has over 20 years' experience in insurance and reinsurance industry across Asia Pacific markets. Prior to SCOR, he was the Regional Product Actuary with a major multinational life insurer, responsible for the product strategies of health and accident business. In his current role. Ken and his team collaborate with insurers and insurtech partners to develop new product propositions, explore reinsurance partnership opportunities, and customize underwriting and claims solutions. Ken is a Fellow of the Institute of Actuaries of Australia.

## 張健文先生

法國再保險(亞洲)有限公司南亞區副主管

#### 講者簡介

Ken 是 SCOR Life 駐香港的南亞區副主管。他於 2015 年加入 SCOR, 在亞太市場的保險和再保險 行業擁有超過 20 年的經驗。在加入 SCOR 之前, 他是一家大型跨國人壽保險公司的區域產品精算 師,負責健康和意外業務的產品戰略。在目前的 職位上, Ken 和他的團隊與保險公司和保險科技 合作夥伴合作開發新產品,探索再保險合作機 會,並制定核保和索賠方案。Ken 是澳洲精算師 協會的會員。















Mr Tomas Holub CEO and Founder, CoverGo

#### Speaker Biography

Tomas is the CEO and Founder of CoverGo. Prior to starting CoverGo, Tomas worked on insurance and banking consulting projects at PwC London and also managed operations of an insurtech startup in Singapore. Overall, Tomas worked in 15 countries across 3 continents and obtained 4 master degrees. He is also a speaker of 8 languages.

Being a frequent speaker at conferences, mentor of fintech startups, Tomas is an active contributor to the insurtech and fintech community. He is part of the Insurtech Committee of the Fintech Association of Hong Kong and Fintech Task Force of the Insurance Authority, also awarded Fintech Entrepreneur of the Year 2019.

## Tomas Holub 先生

CoverGo 行政總裁和創始人

#### 講者簡介

Tomas 是 CoverGo 的行政總裁和創始人。在開創 CoverGo 之前,Tomas 在倫敦普華永道(PwC) 從事保險和銀行諮詢項目,之後到新加坡一家保 險技術初創公司管理其運營。總體而言,Tomas 曾於三大洲的 15 個國家工作,並獲得 4 個碩士學 位。他更具有八種語言能力。

Tomas 經常在不同金融科技的會議上演講,曾擔 任金融科技初創公司的導師,是保險科技和金融 科技界的積極貢獻者。他亦是香港金融科技協會 成員和保險業監管局的金融科技專責小組成員, 並獲得了2019年度金融科技企業家獎。









Mr Chiman Kwan

Chairman, Family Office Association Hong Kong

#### Speaker Biography

Chi Man Kwan is Group Chief Executive Officer of Raffles Family Office (RFO), a pan-Asian financial services firm focused on addressing the wealth growth and preservation needs of ultra-high net worth individuals.

Kwan's responsibilities centre on overseeing RFO's primary business lines – Independent Asset Management and Wealth Solutions – as well as steering the company's expansion to new markets and service offerings. Under his leadership, RFO has fast become one of Asia's largest multi-family offices, with a local presence in five cities across the region and a headcount of over 100.

A wealth advisor by training, Kwan spent 15 years in the private banking sector with BNP Paribas and Standard Chartered before starting a single-family office that he later turned into what is now RFO. In addition to his corporate role, Kwan is the chairman of Family Office Association Hong Kong, a consultative body established to lead and drive dialogue between the family office industry, governments, and regulatory bodies.

Kwan holds a Bachelor's Degree in Economics and Business Management from Lancaster University and is currently pursuing an Executive MBA through a programme run by INSEAD and Tsinghua University.



## 關志敏先生

香港家族辦公室協會主席

#### 講者簡介

關志敏先生是萬方家族辦公室(萬方)首席執行官。萬方家族辦公室是一家泛亞金融服務公司, 致力為超高淨值人士解決財富增值及保值的需要。

關先生於私人銀行界任職 15 年,曾於法國巴黎銀行和渣打銀行工作,及後創立萬方家族辦公室。 在其領導下,萬方迅速崛起,由一家單一家族辦公室發展成為亞洲首屈一指的聯合家族辦公室, 在亞洲五個城市均設有辦公室並擁有過百名員工。關先生主要負責監督萬方的主要業務——獨立 資產管理和財富解決方案,以及帶領萬方開拓新市場和服務。

除了在萬方的職務,關先生同時兼任香港家族辦公室協會主席,並致力帶領協會促進香港家族辦公室行業、政府及監管機構之間的溝通及交流。 關先生持有英國蘭卡斯特大學經濟及工商管理學學士學位,現正攻讀歐洲工商管理學院及清華大學高級管理人員工商管理碩士學位。







Mr Joseph Chang

Co-Founder and CEO, LORA Technologies

#### Speaker Biography

Joseph has over 20 years of experience in traditional finance, running various businesses including Asian Equities, Derivatives Trading, and Prime Brokerage at several global banks in Hong Kong. Inspired by the digital disruption happening in many industries, he in recent years embarked on a career in Fintech and cofounded LORA Technologies to bring professional stock investment tools to the general public. Joseph was born in Taiwan, educated in the US, and lives in HK with wife and 2 kids.



### 張永經先生

邏拉科技有限公司首席執行官

#### 講者簡介

張永經先生在傳統金融領域有 20 多年的經驗,曾在香港多家國際銀行從事包括亞洲股票、衍生品交易和主經紀商業務等多種業務。受許多行業的數字化變革啟發,他近年來將職業賽道轉向金融科技,並與其他聯合創始人成立邏拉科技有限公司,為公眾提供專業的股票投資工具。張永經先生在台灣出生,並在美國接受教育,現在與妻子和一雙兒女定居於香港。









**Mr Jim Kwok**CEO, Topaz Family Office Limited

#### Speaker Biography

Mr. Kwok is the Chief Executive Officer of Topaz Family Office Limited and he has been active in the banking and finance industry for over 15 years. Mr. Kwok has played a significant role in successfully leading Topaz to renovate into a FinTech integrated multi-family office. Mr. Kwok founded Algo Challenge Association in 2021 to cultivate industry professionals.

# 郭興業先生

瑭明家族辦公室有限公司首席執行官

#### 講者簡介

郭先生為瑭明家族辦公室的首席執行官,曾任職 滙豐金融等大型金融集團,他成功帶領瑭明蛻變 為一所融合金融科技的聯合家族辦公室。郭先生 於 2021 年創辦演算交易協會以培育行業專才。











Mr Alessio Quaglini

CEO and Co-Founder, Hex Trust

#### Speaker Biography

Alessio Quaglini has over 15 years of professional experience, developed in banking, regulatory body and management consulting. Prior to joining Hex Trust, Alessio was the Head of Strategy Asia for BBVA, overseeing the overall business development and geographical footprint in Asia. Among the responsibilities, Alessio helped the Bank set up branches and obtain regulatory approvals in Taiwan, South Korea, Australia, and Japan. Alessio was subsequently Director of Financial Institutions at First Abu Dhabi Bank, where he was responsible for developing the bank's business with Financial Institutions and Non-Bank Financial Institutions in North Asia.

Alessio also worked at the Italian Financial Services Authority (Consob) in Rome, where he was responsible for the supervision of public equity and derivatives markets in the market abuse department. Alessio earned his bachelor's and master's degrees in telecommunication engineering from La Sapienza University in Rome and his MBA from IE Business School.

# Hex Trust

## Alessio Quaglini 先生

Hex Trust 行政總裁和聯合創始人

#### 講者簡介

Alessio Quaglini 曾於不同銀行、監管機構和企業管理諮詢公司工作,他擁有逾 15 年的豐富行業經驗。在加入 Hex Trust 之前,Alessio 曾任西班牙銀行(BBVA)亞洲的策略主管,負責監督整個亞洲區的業務發展和規劃,並於台灣、南韓、澳洲和日本在獲得監管機構批准後幫忙設立分行。Alessio 後來加入第一阿布扎比銀行(First Abu Dhabi Bank),成為金融機構董事,致力負責與各金融及非金融機構拓展北亞地區業務。

Alessio 亦 曾 就 職 於 意 大 利 金 融 管 理 局 (Consob) 市場監管部門,監管公開股權和金融 衍生品市場。而於早年,Alessio 獲得了羅馬大學 (La Sapienza University in Rome) 的電訊工程 學士和碩士學位,並擁有西班牙企業學院(IE Business School) 的工商管理碩士學位。